

# PEER-TO-PEER REVIEW CHECKLIST



If you are preparing for a peer-to-peer review, it is most likely that you are engaging in either an insurer's exception process or an appeal process. Most health insurers are required to have an exception process, an appeal process, or both. These processes are often different from a prior authorization:

**Prior Authorization** is a communication intended to show that the company's policy or formulary has been followed and that, consistent with that policy, the desired treatment is appropriate and should be authorized.

**Exception Request** is a request to go outside of the insurer's policy due to medical necessity and the specific needs of a patient, which the existing policy does not adequately meet. In some cases, insurers use the same form and terminology for an exception request as for a prior authorization.

**Appeal Request** is a request for an insurer to reconsider a decision which it has already made to not cover a therapy.

It may be helpful to know which of these processes you are in prior to a peer-to-peer discussion so that you can best prepare. The success of an exception or an appeal is dependent upon your ability to demonstrate medical necessity—this checklist helps organize your information.

Specific documentation varies between payers. Use of the resource does not guarantee that the insurance company will provide reimbursement for the medicine requested and is not intended to be a substitute for or an influence on the independent medical judgment of the healthcare provider. This is a guide and is not to be taken as a specific recommendation.

**NOTE:** It is recommended that peer-to-peer attestation be completed by the prescribing clinician (eg, physician, PA, NP) who is treating the patient for ID (iron deficiency) in HF (heart failure) or IDA (iron deficiency anemia). Additionally, this prescribing clinician may request that the insurer's peer reviewer be of the same specialty (eg, hematology, oncology).



## Information to gather ahead of time



### Patient and insurance information

- Name and date of birth of:
  - Patient
  - Primary insurance policy holder
- Insurance policy and group number



### Previous claim information, if applicable

- Date of service for Injectafer therapy
- Explanation of why the first request was denied

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Have you already initiated an appeal? If so, be prepared with the details of the appeal.

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## INDICATIONS

Injectafer® (ferric carboxymaltose injection) is indicated for the treatment of iron deficiency anemia (IDA) in adult and pediatric patients 1 year of age and older who have either intolerance or an unsatisfactory response to oral iron, and in adult patients who have non-dialysis dependent chronic kidney disease. Injectafer is also indicated for iron deficiency in adult patients with heart failure and New York Heart Association class II/III to improve exercise capacity.

## IMPORTANT SAFETY INFORMATION

### CONTRAINDICATIONS

Injectafer is contraindicated in patients with hypersensitivity to Injectafer or any of its inactive components.

Please see full Important Safety Information on page 3 and [click here](#) for full Prescribing Information and Medication Guide.



## Information to gather ahead of time (cont'd)



### Clinical documentation

- Summary of patient's diagnosis, which can include comorbidities, causes of ID in HF or IDA, and/or medical justification for prescribing Injectafer
- Details as to why the product you selected is medically necessary for your patient, such as:
  - Patient's ID in HF or IDA was previously controlled on Injectafer therapy
  - Safety or efficacy profile compared to alternative therapies for this given patient's characteristics
  - Current laboratory markers demonstrating an iron deficit, such as serum ferritin, serum transferrin saturation (TSAT), and serum hemoglobin
  - Number of infusion visits required with Injectafer compared to alternative therapies
- Any prior treatments and duration of therapy, including:
  - Adverse events
  - Outcome of therapy
- Primary (ID/IDA-related) and secondary (underlying condition) diagnoses, including ICD-10-CM codes
- Any additional patient-specific characteristics or medical records supporting the diagnosis and/or treatment

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Health plans may require additional clinical documentation for the use of Injectafer. Please contact your local Associate Director, Field Reimbursement (ADFR) or [click here for support](#).

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### Drug information

- Indication statement

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[Click here for product, billing, and administration codes associated with Injectafer use.](#)

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## Additional resources to consider



### Relevant publications/data

- Clinical studies, real-world evidence, and other peer-reviewed publications relevant to optimizing clinical and economic outcomes
- Data/literature supporting Injectafer efficacy and safety in a subpopulation representative of this patient (eg, characteristics of iron deficiency/deficit, etiology of IDA, comorbidities)
- Evidence-based guidelines and pathways



### Supporting letters of medical necessity from specialists

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[Click here for template letters.](#)

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### Compendia

**Drug compendia** are defined as summaries of drug information that are compiled by experts who have reviewed clinical data on drugs.<sup>1</sup>

**CMS-recognized compendia** include AHFS DI, NCCN, USP DI, American Medical Association Drug Evaluations, DrugPoints, and DRUGDEX.<sup>1</sup>



For case-specific questions or additional information, please contact your local ADFR, visit [DSIAccessCentral.com](https://www.dsiaaccesscentral.com), or call 1-866-4-DSI-NOW (1-866-437-4669).

# Indications and Important Safety Information

## INDICATIONS

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### WARNINGS AND PRECAUTIONS

#### Symptomatic Hypophosphatemia

Symptomatic hypophosphatemia with serious outcomes including osteomalacia and fractures requiring clinical intervention has been reported in patients treated with Injectafer in the post-marketing setting. These cases have occurred mostly after repeated exposure to Injectafer in patients with no reported history of renal impairment. However, symptomatic hypophosphatemia has been reported after one dose. Possible risk factors for hypophosphatemia include a history of gastrointestinal disorders associated with malabsorption of fat-soluble vitamins or phosphate, inflammatory bowel disease, concurrent or prior use of medications that affect proximal renal tubular function, hyperparathyroidism, vitamin D deficiency, and malnutrition. In most cases, hypophosphatemia resolved within three months.

Correct pre-existing hypophosphatemia prior to initiating therapy with Injectafer. Monitor serum phosphate levels in patients at risk for chronic low serum phosphate. Check serum phosphate levels prior to a repeat course of treatment in patients at risk for low serum phosphate and in any patient who receives a second course of therapy within three months. Treat hypophosphatemia as medically indicated.

#### Hypersensitivity Reactions

Serious hypersensitivity reactions, including anaphylactic-type reactions, some of which have been life-threatening and fatal, have been reported in patients receiving Injectafer. Patients may present with shock, clinically significant hypotension, loss of consciousness, and/or collapse. Monitor patients for signs and symptoms of hypersensitivity during and after Injectafer administration for at least 30 minutes and until clinically stable following completion of the infusion. Only administer Injectafer when personnel and therapies are immediately available for the treatment of serious hypersensitivity reactions. In clinical trials, serious anaphylactic/anaphylactoid reactions were reported in 0.1% (2/1775) of subjects receiving Injectafer. Other serious or severe adverse reactions potentially associated with hypersensitivity which included, but were not limited to, pruritus, rash, urticaria, wheezing, or hypotension were reported in 1.5% (26/1775) of these subjects.

#### Hypertension

In clinical studies, hypertension was reported in 4% (67/1775) of subjects in clinical trials 1 and 2. Transient elevations in systolic blood pressure, sometimes occurring with facial flushing, dizziness, or nausea were observed in 6% (106/1775) of subjects in these two clinical trials. These elevations generally occurred immediately after dosing and resolved within 30 minutes. Monitor patients for signs and symptoms of hypertension following each Injectafer administration.

Please [click here](#) for full Prescribing Information and Medication Guide.

AHFS DI, American Hospital Formulary Service Drug Information; ID, iron deficiency; IDA, iron deficiency anemia; NCCN, National Comprehensive Cancer Network; NP, nurse practitioner; PA, physician assistant; USP DI, United States Pharmacopeia Drug Information.

Reference: 1. Gain a solid understanding of compendia and its impact on patient access. Formulary watch. Published July 1, 2012.

Accessed February 14, 2024. <https://www.formularywatch.com/view/gain-solid-understanding-compendia-and-its-impact-patient-access>

### Laboratory Test Alterations

In the 24 hours following administration of Injectafer, laboratory assays may overestimate serum iron and transferrin bound iron by also measuring the iron in Injectafer.

## ADVERSE REACTIONS

### Adults

In two randomized clinical studies [Studies 1 and 2], a total of 1775 patients were exposed to Injectafer, 15 mg/kg of body weight, up to a maximum single dose of 750 mg of iron on two occasions, separated by at least 7 days, up to a cumulative dose of 1500 mg of iron. Adverse reactions reported by >2% of Injectafer-treated patients were nausea (7.2%); hypertension (4%); flushing (4%); injection site reactions (3%); erythema (3%); hypophosphatemia (2.1%); and dizziness (2.1%).

### Pediatric

The safety of Injectafer in pediatric patients was evaluated in Study 3. Study 3 was a randomized, active-controlled study in which 40 patients (1 to 12 years of age: 10 patients, 12 to 17 years of age: 30 patients) received Injectafer 15 mg/kg to a maximum single dose of 750 mg (whichever was smaller) on Days 0 and 7 for a maximum total dose of 1500 mg; 38 patients evaluable for safety in the control arm received an age-dependent formulation of oral ferrous sulfate for 28 days. The median age of patients who received Injectafer was 14.5 years (range, 1-17); 83% were female; 88% White and 13% Black. The most common adverse reactions (≥4%) were hypophosphatemia (13%), injection site reactions (8%), rash (8%), headache (5%), and vomiting (5%).

### Patients with Iron Deficiency and Heart Failure

The safety of Injectafer was evaluated in adult patients with iron deficiency and heart failure in randomized controlled trials FAIR-HF (NCT00520780), CONFIRM-HF (NCT01453608) and AFFIRM-AHF (NCT02937454) in which 1016 patients received Injectafer versus 857 received placebo. The overall safety profile of Injectafer was consistent across the studied indications.

### Post-Marketing Experience

The following adverse reactions have been identified during post approval use of Injectafer. Because these reactions are reported voluntarily from a population of uncertain size, it is not always possible to reliably estimate their frequency or establish a causal relationship to drug exposure.

The following adverse reactions have been reported from the post-marketing spontaneous reports with Injectafer: *cardiac disorders*: tachycardia; *general disorders and administration site conditions*: chest discomfort, chills, pyrexia; *metabolism and nutrition disorders*: hypophosphatemia; *musculoskeletal and connective tissue disorders*: arthralgia, back pain, hypophosphatemic osteomalacia; *nervous system disorders*: syncope; *respiratory, thoracic and mediastinal disorders*: dyspnea; *skin and subcutaneous tissue disorders*: angioedema, erythema, pruritus, urticaria; *pregnancy*: fetal bradycardia.

## CLINICAL CONSIDERATIONS IN PREGNANCY

Untreated IDA in pregnancy is associated with adverse maternal outcomes such as postpartum anemia. Adverse pregnancy outcomes associated with IDA include increased risk for preterm delivery and low birth weight.

Severe adverse reactions including circulatory failure (severe hypotension, shock including in the context of anaphylactic reaction) may occur in pregnant women with parenteral iron products (such as Injectafer) which may cause fetal bradycardia, especially during the second and third trimester.

**You are encouraged to report Adverse Drug Events to American Regent, Inc. at 1-800-734-9236 or to the FDA by visiting [www.fda.gov/medwatch](http://www.fda.gov/medwatch) or calling 1-800-FDA-1088.**

